

Act! Link for Accounting

Know Your Customers. Propel Productivity. Make Insightful Decisions.

The Power of Act!

Act! Link for Accounting has been specifically designed to work with the latest versions of both Sage 50
Accounts and Sage Instant Accounts.
Whichever accounts package you use, we've got you covered.





Using Act! and Accounts but tired of constantly swapping between them? Save you and your business time with the new Act! Link for Accounting! It's easy to link your records together giving your Act! users the ability to view important Accounts information within Act!.



Keep your data safe! Act! Link for Accounting works one way with information being pulled into Act! and kept within new fields specially created for the purpose, so your existing data remains safe and sound.



It's not just a way to view information. Act! users that also have access to Sage Accounts can create invoices and sales orders directly from the linked Act! record.



Keep Act! records fully up to date with new Accounts data. You can use your Accounts data to update standard Act! data such as the Company address. Don't worry though, this is an individual manual process that can't happen accidentally so your data remains safe!





Link records en masse with the automatic linking feature! No need to individually go through one-by one, the simple automatic link process allows you to link both Companies and Contacts to records in Accounts at the push of a button saving you lots of time and effort.

As well as the automatic linking process Act! Link for Accounting allows users to link, re-link or unlink individual records manually giving them full control of the process.



Created a new Company in Act! and need the same record in Accounts? No problem! The new link provides the ability to create new Customers in Accounts by using the data you have already entered into Act!. As the information goes across, the records are also linked in the process.



Scheduled automatic updating means that you never need to worry about keeping your linked records up to date. The schedule is chosen by you, so can happen as often as you like, you're in full control.



Buying a new server and worried about moving your data? Act! Link for Accounting makes it simple to re-link all of your accounts whenever necessary without the danger of losing any data.



Important Note: Review Act! system and browser requirements at act.com/en-uk/products/system. Services purchased through third parties are subject to the respective third party's billing policies and usage terms.

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¹ Sales orders function is only available in Sage 50 Accounts